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**Estate & Succession  
Planning for the  
Family Farm  
July 17 - Indianapolis**

HOSTED BY

**INAgLaw**  
Indiana Agricultural  
Law Foundation

Website: [www.inaglaw.org](http://www.inaglaw.org)  
Telephone: 317-692-7840  
Fax: 317-692-8451  
225 South East Street, P.O. Box 1290  
Indianapolis, IN 46202



Estate & Succession Planning for the Family Farm will help farm families and attorneys understand the importance of estate and succession planning to their business. Along with general planning techniques, attendees will learn how family dynamics can affect estate and succession planning.

Continuing legal education credits for attorneys are being sought.

Questions? Contact Maria Spellman, 317-692-7840 or [mspellman@infb.org](mailto:mspellman@infb.org).

- Cost is \$50 per person/\$75 after June 16.
- Register online at [www.INAgLaw.org](http://www.INAgLaw.org).
- Registration will be accepted until July 7.
- Seminar closed when filled.
- Payment complete registration.
- NO REFUNDS AFTER JULY 7.



8:30-9 a.m.	<b>Registration</b>
9-9:20 a.m.	<b>Welcome</b> Randy Kron, Vice President, <i>Indiana Farm Bureau</i> John Shoup, Director, <i>Indiana Agricultural Law Foundation</i>
9:20-9:50 a.m.	<b>Why Your Family Farm Needs a Succession Plan</b> Dr. Ken Foster, Department Head, Department of Agricultural Economics, <i>Purdue University</i>
9:50-10:50 a.m.	<b>Estate Plan Basics</b> Gary Chapman, <i>Bose McKinney &amp; Evans, Indianapolis</i>
10:50-11:05 a.m.	<b>Break</b>
11:05-12:05 p.m.	<b>Succession Planning for the Family Farm</b> Gary Chapman, <i>Bose McKinney &amp; Evans, Indianapolis</i>
12:05-12:45 p.m.	<b>Lunch</b> – Provided
12:45-1:45 p.m.	<b>Long Term Care Planning</b> Dan Gordon, <i>Gordon &amp; Associates, Bluffton</i>
1:45-2:15 p.m.	<b>Role of Insurance in the Estate and Succession Plan</b> Ken Roney, <i>Indiana Farm Bureau Insurance</i>
2:15-3:00 p.m.	<b>Break</b>
3-3:30 p.m.	<b>Panel Discussion</b> Gary Chapman, Dan Gordon & Ken Roney

### **Why Your Family Farm Needs a Succession Plan**

*Dr. Ken Foster, Department Head, Department of Agricultural Economics, Purdue University*

Foster will discuss the need for the succession plan and its significance to the family farm. He will address the need for honest communication among family members as they contemplate the future of the farm as it is passed to the next generation.

### **Estate Plan Basics**

*Gary Chapman, Bose McKinney & Evans, Indianapolis*

Chapman works with numerous family farms in his estate planning practice. He will give an overview of estate planning tools with an emphasis on considerations specific to farming operations. Tax planning and business entity selection strategies will also be discussed.

### **Succession Planning for the Family Farm**

*Gary Chapman, Bose McKinney & Evans, Indianapolis*

The family farm succession plan works in combination with the estate plan. Chapman will present considerations in how farm families can plan for the transition of the farming enterprise and the legal tools that help accomplish their goals.

### **Long-Term Care Planning**

*Dan Gordon, Gordon & Associates, Bluffton*

Many farm families struggle with the financial burden of nursing home care. Gordon will discuss how he assists his clients in using existing assets, long-term care insurance and Medicaid benefits to pay nursing home bills.

### **Role of Insurance in the Estate and Succession Plan**

*Ken Roney, Indiana Farm Bureau Insurance*

Insurance can play a key role in the estate and succession planning process. As an attorney, Roney will draw on his years of experience in the insurance industry to illustrate how insurance can help implement the desires of family farmers.